

(Application for Financial Aid for Educational Purposes: 2018)

IMPORTANT INFORMATION PERTAINING TO A SANDF EDUCATION TRUST BURSARY

The main objective of the SANDF Education Trust is to provide financial aid by means of a bursary scheme **to the dependents** of the following categories of persons:

- SANDF members killed or severely injured subsequent to 27 April 1994 whilst on official duty;
- **Civilian members** of the Department of Defence <u>killed or severely injured</u> subsequent to 27 April 1994 whilst deployed in operations with the SANDF;
- **Citizens** of the Republic of South Africa <u>killed or injured</u> subsequent to 27 April 1994 during the course of an operation of the SANDF, provided that such citizens were not engaged in an activity in opposition to the aims of the SANDF operation,

Who are or will be attending primary, secondary or tertiary educational institutions.

- When considering applications, the Board of Trustees will take into account the merit and need of the applicant and therefore the annual gross income of the Parent/ Guardian/Caregivers is also considered as criteria for the awarding of the bursary.
- The Board of Trustees of the SANDF Education Trust determines the minimum and maximum bursary amounts to be allocated to each applicant and the amounts may vary annually.
- The mandatory National Means-Test is applied to all applications to determine the value of the bursary amount. An **Expected Family Contribution (EFC)** towards school/study fees might be required depending on the **gross** income of the parent(s)/guardian(s).
- All other bursaries that the learner/student will receive whether from Institution funds or independent bursars have to be taken into account when the Trustees apply the Means-Test and has to be deducted from the SANDF Education Trust allocation.

ACADEMIC REQUIREMENTS (APPLICATION FOR TERTIARY STUDIES)

- Prospective tertiary <u>first year students</u> must have obtained an APS-score of at least 22 during their June Grade 12 examinations and must apply before 31 October of the preceding year of study.
- Senior students must pass at least 60% of the modules taken to be eligible for a SANDF Education Trust bursary in the next year. The <u>closing date for senior students</u> is 01 November annually.

Bursaries are awarded for one academic year only. Beneficiaries need to re-apply each year according to the closing dates for submission of applications. Continued financial assistance will be in accordance with the academic progress made by the applicant and the financial status of the household.

MAXIMUM AGE RESTRICTION (LEARNERS - PRIMARY AND SECONDARY)

The Board of Trustees will at its discretion decide to what age individuals will receive financial assistance.

SECTIONS TO BE COMPLETED

- Primary School Learners Complete Sections A, B, C1, E and F.
- Secondary School Learners Complete Sections A, B, C2, E and F.
- Tertiary Institution Learners Complete Sections A, B, D1, D2, E and F.
- IMPORTANT: PLEASE READ <u>SECTION H</u> FOR SUPPORTING DOCUMENTS

PLEASE READ THROUGH CAREFULLY BEFORE COMPLETING THE APPLICATION FORM

SECTION A: DETAIL OF DECEASED/INJURED SANDF MEMBER

Name of deceased/injured member:						
Force Number:	Unit:	ID Number:				
Cause of death/injury:						
Date of death/injury: Place of Death:						
Polationship of the deceased/injured with the applicant (Learner) or Eather						

Relationship of the deceased/injured with the applicant (Learner) eg Father

SECTION B: DETAIL OF FATHER/MOTHER/STEP PARENT/GUARDIAN/CAREGIVER										
What is your relationship with the applicant?	Father	ſ	Mother		Step	parent	arent Guardian/Care		ian/Caregiver	
Surname:						Initia	ls:			
Residential Address: Postal Address:					:					
Postal Code:			Postal code							
ID Number: Married				Sing	le	e Divorced		Widow/er		
Telephone number :	Oco	cupa	tion:							
E-mail address:										
Name of other family member (not re	esiding at	the s	ame a	ddre	ss):					
Contact Tel no: E-mail Address:										

SECTION C1: PERSONAL DETAILS OF THE APPLICANT (PRIMARY SCHOOL)						
Surname:	ID Number:			Age	:	
First names:						
Grade that learner will be	e in:					
Name of School:		Τe	el No:			
Physical Address of Sch	ool:					
		P	ostal (Code):	
Postal Address of Schoo	ol:					
		P	ostal (Code):	
Is the learner registered at above school for the next/current academic year? Yes No						

SECTION C2: PERSONAL DETAILS OF THE APPLICANT (SECONDARY SCHOOL)

Surname:	ID Number:	ļ	Age:			
First names:			0			
Grade that learner will be in:						
Name of School:		Т	Fel No:			
Physical Address of School:						
		F	Postal (Code	:	
Postal Address of School:						
		F	Postal (Code	:	
Is the learner registered at abo	ove school for the next/current acade	mic year?	Yes		No	

SECTION D1: PERSONAL DETAILS OF	THE AP	PLICANT	(<u>T</u>	ERTIA	RY INSTITU	TION)		
Surname: ID Numbe	er:				A	ge:			
First names:									
Contact Details of Beneficiary/Student: Ce	ell nr		Ema	ail:					
Name of Institution:					Tel No:				
Physical Address of Institution:									
					Р	ostal	Code	:	
Postal Address of Institution:									
					Р	ostal	Code		
Is the learner registered at above institution	n for the	next/curre	ent a	academ	ic year?	Yes		No	
Student Number:									
SECTION D2: PARTICULARS OF COUR	SE AND		DIR	ECTIO	N				
		01001		20110					
Are you a first-time applicant for financial a	id from t	he SAND	FEC	ducatio	n Trust?		Yes	No	C
(Please tick)						I			
Qualificati	on type:	Deg	ree		Diploma				
(please tick)									
Name of qualification (eg B Sc,	-								
Nature of study (eg Conservation, Civil Eng, Normal durati									
Year first registered for this cour				Currer	nt year of stud	tv (ea	vear 1)	
SECTION E: FINANCIAL DETAILS OF F		-	TING		-		youri	/	
This must be the financial detail of the pers	son indic	ated in Se	ectio	n B					
Full name									
	ll Names	;	_		Surname (as pe	r RSA	ID B	ook
Occupation Uner	mployed	YES NO	5 C	Claiming	g UIF? YES	S NO	5		
Employed by (Name of company or individual)					l				
What type of employer is this? tick)	(Please	State			Private				
		Individua	al		Informal				
	Amo	unt				L			

Source of income

 an Fund

 Other (eg Master of the High Court)

 Total per month

 Gross income per year

 R

 Is Tax paid on this income?
 YES NO

 If YES, please provide Income Tax Number

Wages/Salary Social Grant Maintenance Pension/Guardi

SECTION F: DECLARATION BY APPLICANT OR PARENT/STEP PARENT/GUARDIAN/ CAREGIVER IF APPLICANT IS UNDER THE AGE OF 18 YEARS

Are you currently under an administration order?

YES NO

I, the undersigned, declare that the information provided in this application form is correct, and I have included all information on family income to the best of my knowledge. I understand that the information requested in this form may have to be verified for purposes of a fair allocation of scholarship/bursary award. I understand that, should any relevant information have been omitted or found to be incorrect, it could result in any/all funding being cancelled/ revoked. I consent to the Board of Trustees giving details of my academic record and financial profile to donors of the Trust.

Signature	Date	

SECTION G: CLOSING DATES FOR APPLICATIONS

Senior Students/Learners (2nd year of study onwards)

First Year Tertiary Students/Learners:

Primary and Secondary Learners:

31 October annually

01 November annually

31 October annually

VERY IMPORTANT

SECTION H: DOCUMENTS REQUIRED TO APPLY FOR A SANDF EDUCATION TRUST BURSARY

Kindly send <u>certified copies</u> of the following documents along with the application form:

o Unabridged Birth Certificates of applicant/beneficiary is compulsory.

- Identity document (or birth certificates where identity documents are not available) of every member of the household.
- Proof of registration at the school/institution or student number or letter of confirmation of provisional acceptance for the course (in the case of 1st year tertiary learners).
- Quotation from the institution on the fees (registration, tuition, accommodation and books). The banking details of the Institution must be included on the quotation and must be accompanied by a bank confirmation letter of the banking details.
- Proof of household income recent payslips not older than 2 months (these can be either four consecutive payslips if paid on a weekly basis or 2 consecutive payslips if paid on a two-weekly basis or a letter from the employer indicating the period of employment and the monthly salary if the parent/guardian/care giver is a domestic worker or an affidavit stating the rand value of the income gained per month if a member of the household is working in the informal sector where official payslips are not issued or an affidavit if a member of the household older than 18 years is unemployed.
- If there is anybody/sibling in the household that receives a state pension or a child support grant, proof is needed. A certified copy of the most recent pension slip, pay point slip or an original 3 month bank statement should be submitted.
- o In the case of tertiary students, Grade 12 certificate and proof of the latest academic results.
- In the case of Grade 12 learners applying for assistance with tertiary studies, school report of the June examinations.

Please note that documents may be faxed or sent via e-mail. Documents can also be handed in by hand or mailed. Please make sure all required documentation is attached before submitting the application form as incomplete applications will not be processed until the supporting documents are complete

SECTION I: SUBMISSION OF APPLICATIONS

Mail application to address:	Hand delivered application at:	Email
Chairperson Board of	C.O. Nossob and Delmas	Chairperson Board of Trustee:
Trustees	Road	sandfedutrust@gmail.com
SANDF Education Trust	Armscor Building	
Private Bag X161	Room 1.3.137	
Pretoria		
001		

SECTION J: CONTACT DETAILS FOR ENQUIRIES

Direct general enquiries on the SANDF Education Trust in accordance with the following:

E-mail address: <u>sandfedutrust@gmail.com</u>

Telephone: 012-355 5107

Facsimile:

012-355 5882

SECTION K: OFFICIAL CERTIFICATION

This serves to certify that according to the official SANDF records on the PERSOL System, this applicant is registered/not registered* as a dependent of the deceased/severely injured* member indicated in Section A of this application form. It is further certified that the member indicated in Section A of this application form was killed/severely injured* whilst on official duties and therefore in terms of clause 4 of the Deed of Trust of the SANDF Education Trust his/her dependents may apply for financial assistance for educational purposes.

*Delete if not applicable

Name of Controlling Officer

Signature of Controlling Officer

Date

Contact Number

SECTION L: DECISION BY THE BOARD OF TRUSTEES

AMOUNT AWARDED R	SIGNATURE CHAIRPERSON: TRUSTEES	DATE				
Application served at the Trustee meeting of						
Decision of the Trustee forwarded to the Trust Administrator in a consolidated letter on under reference						
Under Reference						
Applicant notified on						